

Tax Credit Advisory

Delivering cutting edge tax credit market intelligence

Value Drivers



Deep understanding of tax credit incentives, as well as strong investor relationships to execute complex structures



Cross functional team including tax experts, former developers, & former tax equity investors



Dedicated coordination across offtake advisory and project financing teams to structure innovative financing alternatives

Select Experience

<p>JUNE 2024</p> <p>Sumitomo Corporation of Americas</p> <p>Tax Equity Investment in</p> <p>20 MW Solar PV & 25 MWh Battery Storage Portfolio</p> <p>Owned by</p> <p>PacificoPower</p>	<p>JUNE 2024</p> <p>Nestlé</p> <p>Tax Equity Investment & REC Purchase</p> <p>255 MW Solar & 71 MW / 107 MWh BESS Project in ERCOT</p> <p>Owned by</p> <p>enel</p>	<p>MAY 2024</p> <p>Competitive Power Ventures</p> <p>Tax Equity Raise</p> <p>80 MW Solar Project in SERC</p> <p>Provided by</p> <p>usbank</p>	<p>MARCH 2024</p> <p>CCUS</p> <p>4Q Tax Credit Sale of</p> <p>250,000 MT/yr CCUS Project Repowering - Ethanol Plant</p> <p>Provided by</p> <p>Undisclosed</p>	<p>SEPTEMBER 2023</p> <p>ASHTROM Renewable Energy</p> <p>PTC Tax Credit Sale & Debt Raise</p> <p>306 MW Solar Project in ERCOT</p> <p>Provided by</p> <p>ING, BHI, etc.</p>
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Dedicated Team



Matt Shanahan
Managing Director,
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Greg Andiorio
Director, Tax &
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Wayne Chomitz
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Quang Ho
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Core Services

- Tax Equity & Tax Credit Transfer Sourcing and Placement
- Advising Corporate Tax Equity Investors & Tax Credit Buyers
- Tax Credit Syndication Services
- Structuring Support for M&A
- Structuring & Modeling Analysis