

# Tax Credit Advisory

Delivering cutting edge tax credit market intelligence

## Value Drivers



Deep understanding of tax credit incentives, as well as strong investor relationships to execute complex structures








Cross functional team including tax experts, former developers, & former tax equity investors



Dedicated coordination across offtake advisory and project financing teams to structure innovative financing alternatives

## Select Experience

<p>MARCH 2024</p>  <p>43Q Tax Credit Sale of <b>250,000 MT/yr CCUS Project Repowering - Ethanol Plant</b> Provided by <b>Undisclosed</b></p>	<p>SEPTEMBER 2023</p>  <p>PTC Tax Credit Sale &amp; Debt Raise <b>306 MW Solar Project in ERCOT</b> Provided by ING, BHI, STOKERHEUS, BGS&amp;L, Bayer</p>	<p>AUGUST &amp; SEPTEMBER 2023</p>  <p>Tax Equity and Debt Raise <b>205 MW Solar Portfolio in PJM and MISO</b> Provided by RBC, MUFG, INTISHI, SANBICO, BBVA</p>	<p>DECEMBER 2022</p>  <p>Tax Equity Raise <b>265 MW Wind Project in ERCOT</b> Provided by Goldman Sachs</p>	<p>NOVEMBER 2022</p>  <p>Tax Equity Investment &amp; REC Purchase <b>150 MW Solar &amp; 71MW/107 MWh BESS Project in ERCOT</b> Owned by enel</p>
--	--	--	---	--



## Dedicated Team



**Matt Shanahan**  
Managing Director,  
Tax & Structuring



**Greg Andiorio**  
Director, Tax &  
Structuring



**Wayne Chomitz**  
Director, Tax &  
Structuring



**Quang Ho**  
Director, Tax &  
Structuring



**Daniel Titterington**  
Vice President, Tax &  
Policy

## Core Services

- Tax Equity & Tax Credit Transfer Sourcing and Placement
- Advising Corporate Tax Equity Investors & Tax Credit Buyers
- Tax Credit Syndication Services
- Structuring Support for M&A
- Structuring & Modeling Analysis