

# Low Carbon Molecules

Multidisciplinary team delivering client driven solutions and best-in-class transaction execution

## Value Drivers



Established low-carbon molecule expertise delivering technical, analytical, and strategic financial advisory solutions for complex assignments



Globally connected with leading market participants, including financial sponsors and corporates pursuing decarbonization initiatives through consumption or production of low carbon molecules



Delivering differentiated advisory solutions across M&A, debt & equity capital markets, tax credit, and offtake advisory to structure client driven financial advisory solutions

## Select Experience

<p>MARCH 2023</p> <p>Series A Capital Raise <b>H Cycle</b></p>	<p>JANUARY 2023</p> <p>Sale of <b>Majority Stake</b> to </p>	<p>MARCH 2022</p> <p>\$205,519,448 Private Placement Debt Facility</p> <p><b>Portfolio Pre-Construction RNG Projects</b></p> <p>Provided by </p>	<p>AUGUST 2021</p> <p>\$110,000,000 Capital Raise</p> <p><b>RNG Portfolio of Landfill Gas Projects</b></p> <p>Provided by </p>
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## Dedicated Team



Gary Greenblatt  
Vice Chairman



Gerry Willinger  
Managing Director



J. Patrick Brandt  
Vice President



Thomas Holcombe  
Vice President

## Core Industries

- Renewable Natural Gas
- Renewable Diesel
- Sustainable Aviation Fuel
- Biomass and Waste-to-X
- Clean Hydrogen
- Clean Ammonia
- Clean Methanol
- Power-to- Liquids
- Carbon Solutions