

Debt Capital Markets

Offering vast sources of debt to our clients as an unbiased advisor

Value Drivers



Expertise across asset-level financings to platform and corporate requirements, as well as senior secured debt through mezzanine structures



Empowered to secure the ideal partner in the market who possesses the correct capital to meet the needs of our clients given our global capabilities.



Dedicated coordination across tax equity and offtake advisory teams to create customized solutions based on the priorities of our clients

Select Experience

AUGUST & SEPTEMBER 2023

Tax Equity and Debt Raise
205 MW Solar Portfolio in PJM and MISO
 Provided by

SEPTEMBER 2023

PTC Tax Credit Sale & Debt Raise
306 MW Solar Project in ERCOT

DECEMBER 2022

\$253,000,000
 Debt Financing
165.5 MWdc ERCOT Wind Project
 Provided by

JUNE 2023

Tax Equity & Project Financing
400 MWac Mammoth Solar Project
 Provided by

Dedicated Team



Jorge Rodriguez
 Managing Director
 Debt Capital Markets



Anna Millington
 Vice President

Core Services

- Bank Debt / Lines of Credit
- Senior / Mezzanine
- Development Loans
- Project Debt
- Warehouse Facilities
- Refinancing
- Capital Structure Optimization
- Institutional Loans
- Green Bonds
- Asset-Backed Securities