

Distributed Energy

Advising companies providing clean energy solutions to retail customers across all M&A and capital raising needs

Select Experience

Corporate Experience

<p>SEPTEMBER 2022</p> <p>energir</p> <p>~\$1,000,000,000</p> <p>Sale of</p> <p>STANDARD SOLAR</p> <p>to</p> <p>Brookfield</p>	<p>MAY 2022</p> <p>SUNPOWER®</p> <p>Up to \$250,000,000</p> <p>Sale of</p> <p>Commercial & Industrial Solutions Business</p> <p>to</p> <p>TotalEnergies</p>	<p>DECEMBER 2021</p> <p>PosiGen Solar Energy and Energy Efficiency</p> <p>\$100,000,000</p> <p>Preferred Equity Financing</p> <p>Provided by Syndicate Including</p> <p>MAGNETAR CAPITAL Emerson COLLECTIVE THE KEDGE FOUNDATION SJF VENTURES Activate Capital Irradiant Partners</p>	<p>NOVEMBER 2022</p> <p>ppl</p> <p>Sale of</p> <p>Safari Energy</p> <p>to</p> <p>aspEN POWER ASSETS A portfolio company of CARLYLE</p>	<p>OCTOBER 2023</p> <p>perch ENERGY</p> <p>\$30,000,000</p> <p>Series B Equity Financing</p> <p>Provided by</p> <p>nuveen A TIAA Company</p>
--	--	---	--	---

Asset Experience

<p>DECEMBER 2023</p> <p>BASALT Solstage RENEWABLE ENERGY INVESTORS</p> <p>Up to \$128,400,000</p> <p>Sale of</p> <p>121 MW Operating Distributed Solar Portfolio</p> <p>to</p> <p>ALTUSPOWER RENEWABLE ENERGY</p>	<p>AUGUST 2021</p> <p>CARVAL INVESTORS</p> <p>Sale of</p> <p>129 MW C&I Solar Operating Portfolio</p> <p>to</p> <p>ARGO INFRASTRUCTURE PARTNERS</p>	<p>MARCH 2021</p> <p>nexamp</p> <p>Sale of Equity Interest in</p> <p>338 MW & 119 MWh Operating & In-Construction Distributed Solar & Energy Storage Portfolio</p> <p>to</p> <p>GENERATE</p>	<p>JANUARY 2022</p> <p>WUNDER</p> <p>Up to \$650,000,000</p> <p>Partnership to Fund Commercial Solar Projects</p> <p>Provided by</p> <p>ClearGen A portfolio company of Blackstone</p>	<p>MAY 2018</p> <p>IGSOLAR™ THE BRIGHT FUTURE OF ENERGY</p> <p>Residential Solar Fund</p> <p>Provided by</p> <p>ARES usbank Project Equity The Equity</p>
--	--	---	--	---



Dedicated Execution Team



Josh Cornfeld
Managing Director



Matthew Volkov
Vice President

Value Drivers

- Market coverage across residential, commercial, and community segments
- Experience across several technologies including solar, energy storage, microgrids, energy efficiency, heat pumps and more
- Transaction insights across the entire value chain - developers, IPPs, finance companies, technology platforms, and service providers
- Combine corporate and project finance expertise to optimize capital structures for clients