

# Equity Capital Markets

Providing real-time insights from the top investors across the energy markets

## Value Drivers



Dedicated coverage of public equity investors as well as public-private crossover investors



Proven expertise advising clients through initial public offerings, follow-on offerings, equity-linked offerings, and aftermarket support



Highly experienced team of ECM professionals focused on capital markets advice, public offerings and private offering distribution

## Select Experience

MARCH 2023

Series A Capital Raise  
H Cycle

OCTOBER 2023

\$30,000,000

Series B Equity Financing

Provided by

FEBRUARY 2022

Strategic Growth Investment

Provided by

JANUARY 2022

Up to \$650,000,000

Partnership to Fund Commercial Solar Projects

Provided by

## Dedicated Team



Jason Demark  
Managing Director  
Equity Capital Markets



Peter Munsill  
Managing Director  
Head of Equity Sales



Suzy Trdoslavc  
Director, Equity Syndicate



Charlotte Gacek  
Associate

## Core Services

- Equity Private Placements
- Initial Public Offerings
- Follow-on Offerings
- Equity-linked Securities
- SPAC IPOs
- Private Investments in Public Equities
- de-SPAC Business Combination Advisory