

Mergers & Acquisitions

Empowered to identify market growth opportunities and synergies for our clients









Select Experience

Corporate Experience

<p>SEPTEMBER 2022</p>  <p>A subsidiary company of energir ~\$1,000,000,000</p> <p>Sale of Company</p> <p>to</p> 	<p>JULY 2022</p>  <p>Sale of Company</p> <p>to</p> 	<p>JUNE 2022</p>  <p>Acquisition of Company</p> <p>By</p> 	<p>MAY 2022</p>  <p>Up to \$250,000,000</p> <p>Sale of Commercial & Industrial Solutions Business</p> <p>to</p> 	<p>MARCH 2022</p>  <p>Acquisition of German Developer & EPC Company</p> <p>to</p> 
---	---	--	--	--

Sale of DG Solar Platform Sale of Energy Storage Developer Sale of EV Charging Software Company Sale of SunPower's C&I Solutions Business Acquisition of German Utility-Scale Solar Platform

Asset Experience

<p>FEBRUARY 2022</p>  <p>Sale of 200 MWdc Solar & 400 MWh Storage Projects</p> <p>to</p> 	<p>NOVEMBER 2021</p>  <p>Sale of 284 MWac Solar & 284 MWac Storage Projects</p> <p>to</p> <p>UNDISCLOSED BUYER</p>	<p>SEPTEMBER 2021</p>  <p>Joint Venture 18 Operating Hydroelectric Plants & 13 GW Photovoltaic Portfolio</p> <p>with</p> 	<p>JULY 2021</p>  <p>Joint Venture 1GW Utility-Scale Development Solar Portfolio</p> <p>with</p> 	<p>JANUARY 2021</p>  <p>Sale of 75% Equity Interest in 861 MW Operating & In-Construction Wind Portfolio</p> <p>to</p> 
--	---	---	---	---

Sale of Solar & Storage Projects Sale of Solar & Storage Projects Joint Venture to Develop Hydro and Solar Assets Joint Venture to Develop Utility-Scale Solar Portfolio Sale of Operating and In-Construction Wind Portfolio

Value Drivers

- The industry's longest tenured & most active M&A advisor delivering successful results for our clients
- Dynamic corporate & asset M&A experience providing unique insights across the value chain
- Dedicated product specialists structuring bespoke financing solutions

Core Services

- Corporate M&A
- Asset M&A
- Valuation
- Stapled Financing